



中国风电集团有限公司*

China WindPower Group Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 182)

ANNOUNCEMENT

References are made to the circular of the Company dated 13 July 2007 (the “Circular”) and the announcement of the Company dated 14 July 2008. The Company has informed the Shareholders that a principal amount of HK\$168,300,000 of the Convertible Notes were converted on 14 July 2008.

References are made to the Circular and the announcement of the Company dated 14 July 2008 in respect of, among other things, the conversion of part of the Convertible Notes. Capitalised terms used in this announcement have the same meanings as those defined in the Circular of the Company unless otherwise stated.

The Company has informed the Shareholders that on 14 July 2008, a principal amount of HK\$168,300,000 of the Convertible Notes were converted to 1,700,000,000 new Shares at a conversion price of HK\$0.099 per Share (“Conversion”). After such Conversion, the total principal amount of the Convertible Notes outstanding was HK\$31,700,000. As at 1 July 2008, the number of issued Shares was 4,554,470,578. After the Conversion and as at 31 July 2008, the total number of issued Shares was 6,254,470,578.

As at the date of this announcement, the Board comprises Mr. Ko Chun Shun, Johnson, Mr. Liu Shunxing, Mr. Wang Xun, Mr. Yang Zhifeng, Ms. Liu Jianhong and Mr. Chan Kam Kwan, Jason (who are executive Directors), Mr. Tsoi Tong Hoo, Tony (who is non-executive director), and Mr. Ho Tak Man, Billy, Mr. Yap Fat Suan and Dr. Wong Yau Kar, David (who are independent non-executive Directors).

By order of the Board

Jason Chan

Company Secretary

Hong Kong, 7 August 2008

* *for identification purposes only*