



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Concord New Energy Group Limited (Incorporated in Bermuda with limited liability)

Date Submitted: 05 August 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00182	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	10,000,000,000	HKD	0.01	HKD	100,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	10,000,000,000	HKD	0.01	HKD	100,000,000	

2. Type of shares	Preference shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	No	
Stock code	- -	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	2,500,000,000	HKD	0.01	HKD	25,000,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	2,500,000,000	HKD	0.01	HKD	25,000,000	

Total authorised/registered share capital at the end of the month: HKD 125,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00182	Description				
Balance at close of preceding month	8,366,854,965					
Increase / decrease (-)	0					
Balance at close of the month	8,366,854,965					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		00182					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Convertible Loan (Tranche I) (See Remarks 1)	HKD	93,480,000		0	93,480,000	0	186,960,000
Type of convertibles	Others (Please specify)		Ordinary				
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	0.5					
General Meeting approval date (if applicable)		05 June 2017					
2). Convertible Loan (Tranche II) (See Remarks 1)	HKD	70,110,000		0	70,110,000	0	127,472,727
Type of convertibles	Others (Please specify)		Ordinary				
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price	HKD	0.55					
General Meeting approval date (if applicable)		05 June 2017					
3). Convertible Loan (Tranche III) (See Remarks 1)	HKD	70,210,000		0	70,210,000	0	117,016,666
Type of convertibles	Others (Please specify)		Ordinary				

Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price HKD 0.6								
General Meeting approval date (if applicable) 05 June 2017								
4).	Convertible Loan (Tranche I) (See Remarks 2 & 3)	USD	12,000,000		0	12,000,000	0	187,440,000
Type of convertibles		Others (Please specify)		Ordinary				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price HKD 0.5								
General Meeting approval date (if applicable) 28 May 2018								
5).	Convertible Loan (Tranche II) (See Remarks 2 & 4)	USD	9,000,000		0	9,000,000	0	127,800,000
Type of convertibles		Others (Please specify)		Ordinary				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price HKD 0.55								
General Meeting approval date (if applicable) 28 May 2018								
6).	Convertible Loan (Tranche III) (See Remarks 2 & 4)	USD	9,000,000		0	9,000,000	0	117,150,000
Type of convertibles		Others (Please specify)		Ordinary				
Stock code of the Convertibles (if listed on SEHK) (Note 1)								
Subscription/Conversion price HKD 0.6								
General Meeting approval date (if applicable) 28 May 2018								

Total C (Ordinary shares): 0

Remarks:

1. For details please refer to the Company's announcement dated 28 December 2017.
2. For details please refer to the Company's announcement dated 13 December 2018, 16 January 2019, 13 March 2019 and Company's circular dated 25 February 2019.

3. Convertible Loan of US\$12,000,000 is equivalent to HK\$93,720,000.

4. Convertible Loan of US\$9,000,000 is equivalent to HK\$70,290,000.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____ 0

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”